



SCOTTS VALLEY
WATER DISTRICT

Scotts Valley Water District
2 Civic Center Drive, Scotts Valley, CA 95066 Phone:
(831) 600-1907 Fax: (831) 438-6235
Email: Conservation@svwd.org

District Use
Acct # _____
Tax Lot # _____
Approved \$ _____

Rebate Application

Name on SVWD Account: _____ Contact: _____ Owner Tenant

Home Phone: _____ Cell Phone: _____ Email: _____

Service Address: _____ Mailing Address (if different): _____

Customer Account Number: _____ - _____ Pre-Inspection Date: _____ Post-Inspection Date: _____

How did you hear about our rebates? (check all that apply): SV Banner or Times Bill Insert or District Email District Website
 Workshop, Speaking Event or Tabling Conservation staff Community Member Other _____

▶ Where requested, please attach receipt and schedule a pre- and/or post-inspection and read and sign the back. ▶

Toilet/Urinal (Up to \$100 *to replace >1.6 gpf* with a 1.28 gpf (or lower).
\$75 to replace any water-flushed urinal with a waterless urinal.

Old Manufacturer & Year/Flow: _____

New Make & Manufacturer's Model #: _____

Purchase Price (**attach receipt**): _____ Quantity: _____

Smart/Weather-Based Irrigation Controller- up to \$100.
Must have an on-site sensor that goes beyond rain shut-off.

Old Manufacturer & Model #: _____

New Manufacturer & Model: _____

Purchase Price (**attach receipt**): _____ Quantity: _____

Lawn Replacement (\$1.00 sq/ft replaced -see back for details)

Pre Inspection Area: _____

Post Inspection Area/Materials: _____

Low Volume Irrigation (\$0.50 per sq/ft replaced- details reverse)

Pre Inspection Area: _____

Post Inspection Area: _____

Downspout Re-Direct (\$40 per, with limit of 2)

Roof sqft feeding downspout: _____

Method of re-direction: _____ No of spouts: _____

Hardscape Replacement (\$1.00 sq/ft not to exceed \$2,500)

Pre Inspect Area: _____ Post Inspect Area: _____

Receipt?: _____ Permit?: _____

Graywater Materials (\$150 per fixture: laundry, tub, or shower)

Pre Inspection Fixture: _____

Post Inspection & Materials Receipt: _____

Installed by: _____ Permit?: _____

Rainwater Cistern/Tank/Barrel (\$0.50/gallon up to 4,999 gallons)

Pre-Inspection Plan: _____

Post Inspection & Materials Receipt: _____

Installed by: _____ Permit?: _____

See back of sheet for important eligibility terms and procedures. Your signature is required . ▶

Rebate Program Terms and Procedures

- **PRE & POST INSPECTION REQUIRED FOR:** lawn, spray irrigation, hardscape, greywater, rainwater and downspout diversion rebates. (Smart controllers only require post inspection.) Inspections need to be done prior to starting of labor. Toilets and urinals do not require inspection, but spot inspections may be made.
- **Participants agree that all retrofits will stay in place for a minimum of five (5) years.**
- **Receipts:** Toilets, urinals, SMART controllers and cisterns must be accompanied by a receipt with a model number. Rebate applications must be submitted within 90 days of purchase as dated on receipt. Rebate only applies to unit price, not to include taxes, shipping, labor or accessories.
- **SVWD reserves the right to deny application** if purchases are made more than 90 days prior to submitting application. You may mail, fax, email an attachment or drop off to the SVWD (see reverse for contact info). For rebates requiring pre and post inspections, post inspection must occur within 90 days of pre inspection in order to assure funds are available.
- **All retrofits pertain to materials only- no labor is credited. Rebates are not offered for rebate amounts under \$10.**
- **As of January 2016, all rebates will be issued to account holders in the form of a mailed check.** Note that if a property owner applies for a credit on a replacement made at a location where the water bill is in their tenant's name, then the credit will be applied to that tenant's account.
- **Rebate(s) totaling over \$600 in the course of a tax year will receive an IRS 1099 form by February 1st of the following year. Rebate checks are distributed only after a completed W-9 is on file with an individual or business.**

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- **Toilet and Urinal** rebates, the model numbers for both tank and bowl must qualify. CA State law requires all new toilets sold and installed to be 1.28 gallons per flush or lower. **SVWD only offer rebates to replace very old toilets that flushed more than 1.6 gallons.** Devices must be purchased new and be **on our list of approved products** and must be **replacing** an existing low-efficiency toilet or urinal. Receipts are required. Contact us prior to purchase for questions.
 - **Lawn Replacement:** Credit of \$1/sqft of **replaced** irrigated lawn with low water use, or native plants or grasses and/or permeable landscape materials such as mulch, decomposed granite, permeable pavers, or artificial turf. Existing spray irrigation in lawn area must be either a) converted to drip irrigation or b) have any valves that are no longer used in the irrigation system completely severed from the system and removed and c) have any non-functional sprinkler heads removed and glue-capped.
 - **Low Volume Irrigation:** Credit of \$0.50 cents/sq. ft for **replacing** existing sprinklers with low-volume irrigation, including drip, micro-spray, MP rotator or bubbler emitters to irrigate low water plants. Valves that are no longer used must be permanently disabled and existing sprinkler heads in landscaped areas must be removed and/or glue-capped. Drip and spray irrigation may not exist on the same valve for irrigation.
 - **SMART Weather-Based Irrigation Controllers:** Credit of up to \$100 to **replace** old style controllers. Credits only offered for SMART controllers with on-site sensors. The District does not rebate those that are subscription-based or gather precipitation data by an off-site weather station or are simply a rain shut-off sensor.
 - **Hardscape Replacement:** Credit of \$1/sq ft (not to exceed \$2,500) for **replacement** of impervious hardscape that discharges to storm drains, with low impact development (LID) infiltration methods such as rain gardens, dry creek beds, swales or infiltration basins.. For more information see: www.rcdsantacruz.org/media/brochures/pdf/HomeDrainageGuide. All removal and installation must comply with local building codes with permits as required, for rebates to be applied.
 - **Downspout Re-Directs:** Credit of \$40 per downspout (limit to 2 downspouts) that are re-directed to a swale, dry creek bed, rain garden or other infiltration basin, or rainwater tank that overflows to a swale, dry creek, bed or rain garden or other infiltration basin.
 - **Graywater Rebates:** Credit for materials of up to \$150 for each washer, shower, or tub. Installations must follow Chapter 16A of the 2013 CA UPC (or most current version) See svwd.org for a copy of this simple and reasonable code.
 - **Rainwater Tanks, Cisterns or Barrels:** Rebates are for \$ 0.50 cents/gal of rainwater stored (maximum of 4,999 gallons per account). Tanks cannot be connected to a potable water supply and installations must follow Chapter 17 of the 2013 CA UPC (or latest version) and all local permitting and zoning laws.

I have read and agree to follow the above guidelines:

Customer Signature: _____ **Date:** _____

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

Print or type See Specific Instructions on page 2.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification; check only one of the following seven boxes: <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. <input type="checkbox"/> Other (see instructions) ▶ _____	
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>	
	5 Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	6 City, state, and ZIP code	Scotts Valley Water District 2 Civic Center Dr Scotts Valley, CA 95066
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Social security number	
or	
Employer identification number	

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.
Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding?* on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.